At the Edge of Disorder

Peter Zeihan
ECCA
August 29, 2019
Imports/Exports as % of GDP, 2017

Poland
Germany
Korea, Republic of
Mexico
Saudi Arabia
Italy
Canada
South Africa
Spain
China
Russia
France
Turkey
U.K.
Australia
Indonesia
Japan
United States
Geopolitics, Culture and the World We Know

Everyone has a national neurosis, the U.S.’s is manic depression.
The Wars of the Disorder
Capital Shortages:
Defining "Shortage"
Jan 2000 = 100

Capital Shortages

United States  Euro area  Greece  Brazil  India  Turkey  China
Risk to Important Crude Flows

All global crude grades with a gross production in excess of 100,000 barrels per day. Sources: Energy Intelligence, Baker Institute, EIA, Argus Media, and Tableau

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Petroleum Inputs into Common Goods

Outcome: Chemicals Overhaul

NEW

OLD
The Accidental Superpower
The Next Generation of American Preeminence and the Coming Global Disorder
Peter Zeihan

The Absent Superpower
The Shale Revolution and A World Without America
Peter Zeihan

DisUnited Nations
The Scramble for Power in an Ungoverned World
Peter Zeihan